

OFFICE OF HTM CONSERVATOR
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January 19, 2024

Dear Accelerated Benefits Investor,

Great News. Enclosed is a copy of the Motion to Establish Procedures to Close the Conservatorship that was filed with the Court. The Motion has been set for hearing at 11 am March 7, 2024, before Judge Sheila Stinson, in the District Court of Oklahoma County.

This Motion, in general terms, is a request to the court to approve the plan (prepared with input from our tax and legal professionals) to implement procedures to make a final distribution and subsequently wind down and close the Conservatorship.

Please note, you are **NOT required to do anything further to receive your final distribution.** However, as a party in interest to the Conservatorship you have the right to object to the motion and attend the hearing in person.

The Motion explains, in detail, the work still necessary to close the Conservatorship. The following is a brief list of administrative tasks required to be completed following the final distribution.

1. ASG will prepare and send 1099s.
2. Our CPA will prepare final tax returns.
3. Funds the Conservator was unable to distribute to investors must be turned over to the Unclaimed Funds accounts in each state.
4. Records and files must be maintained and stored for 4 years, and then destroyed.
5. ASG will continue to provide investor and accounting services.
6. Our legal team will continue to address legal issues.

The Conservator's website will be the place to go for updates going forward. Please save the website **www.tommoranconservator.com** for easy reference.

It is extremely important that you keep ASG informed of a change of address, or any change to the ownership of an investment account, to ensure timely receipt of your final distribution check. Change of Address forms, along with instructions, can be found on the Conservator's website. For any other type of account change please email ASG at **investorrelations@asgllc.us**.

Should you have questions, please submit them via email to the Conservator's email address: investorrelations@asgllc.us. If we determine it would be helpful, we will prepare and post a list of Frequently Asked Questions on the Conservator's website so please check the website periodically.

With Kindest Regards,

Sheri Townsend
Assistant Conservator