



Tom Moran, Conservator

Dear Accelerated Benefits Investor,

More good news! The Court approved our Motion to Establish Procedures to Close the Conservatorship.

When will you receive your final distribution check? The best answer is: as soon as is practical, however, we don't have a definite timeline. Why? Because there is still a lot of work to be done, as well as the possibility of unforeseen issues arising that could add to the timeline. As soon as we can give you a definite answer, we will.

Now that the Procedures have been approved ASG and legal counsel continue to work through the many tasks necessary to close the Conservatorship. The most time consuming is reconciling the investor accounts for the final distribution to each investor as well as depositing investor funds for hundreds of unclaimed accounts to various states unclaimed funds accounts. In an effort to process the "unclaimed funds" deposits as timely as possible we have entered into a contract with a company that specializes in this service.

How can you help? Please assist 1) inform ASG of address changes, 2) cash your checks (if you have one that is old, please contact ASG so they can reissue it), and notify ASG of the death of an account holder.

Conservatorship Information and Communication

To keep expenses to a minimum, we ask that you email any questions you may have to investorrelations@asgllc.us.

Please check the Conservator's website at www.tommoranconservator.com periodically for updates and additional information.

Copies of all legal filings in this case can be found on the Oklahoma Securities Department website at www.securities.ok.gov (type Accelerated Benefits in the search engine box and it will bring up the entire history in the case).

With Kind Regards,

Sheri Townsend

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Assistant Conservator

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